

World Markets	Current	Previous	Pt. Chg	Var(%)
Dow	34112	34153	(40)	-0.1%
Dow Futures	34178	34173	5	0.0%
Nasdaq	13650	13640	11	0.1%
FTSE	7402	7410	(8)	-0.1%
Nikkei	32455	32166	288	0.9%
Hang Seng	17479	17568	(90)	-0.5%
Gift Nifty	19526	19501	25	0.1%
Straits Singapore	3144	3130	14	0.5%
South Korea	2430	2422	8	0.3%
Taiwan	16709	16741	(32)	-0.2%
Shanghai	3056	3052	3	0.1%

Commodity Prices	Current	Previous	Pt. Chg	Var(%)
Copper (\$/MT)	8142	8187	(44.5)	-0.5%
Alumin (\$/MT)	2264	2265	(1.5)	-0.1%
Zinc (\$/MT)	2610	2568	42.0	1.6%
Brent Crude (\$/bbl)	79.9	79.5	0.3	0.4%
Gold (\$/Ounce)	1950	1950	(0.6)	0.0%
Silver (\$/Ounce)	22.4	22.6	(0.1)	-0.5%
Light Crude (\$/bbl)	75.6	75.3	0.3	0.4%
N G (\$/mmbtu)	3.1	3.1	0.0	0.4%
Sugar (\$/MT)	736.4	743.9	(7.5)	-1.0%
Rubber (Rs./kg)	153.0	153.0	0.0	0.0%
Baltic Dry Index	1530	1559	(29.0)	-1.9%

Currency Exchange Rate	Current	Previous	Var(%)
Rs./ \$ rate	83.28	83.27	0.01%
Rs./ Euro	88.82	88.95	-0.15%
Rs./Chinese Yuan	11.44	11.45	-0.07%
Yen / \$ rate	150.93	150.98	-0.03%
\$ US/Euro	1.07	1.07	0.01%

Dollar Index	Current	Previous	Var(%)
Dollar Index	105.51	105.59	-0.08%

Support/ Resistance Levels for Today		
	Nifty	Bank Nifty Fut
Support 1	19400	43730
Support 2	19340	43620
Resistance	19500	43970

Securities in Ban For Trade	
GNFC	DELTACORP

Market Review

US: The S&P 500 and Nasdaq eked out small gains on Wednesday to extend their recent winning streaks as investors weighed Federal Reserve officials' recent comments for signals on the path of interest rates and focused on the direction of Treasury yields.

Asia: Asian share markets rallied on Thursday and the dollar was weaker after most U.S stocks edged higher and the S&P 500 recorded its longest winning streak in two years, with investors on high alert for signs that global interest rates have peaked.

India: The stock market continues its impressive run as the benchmark indices, Sensex and Nifty, reached new all-time highs on Wednesday. The Sensex climbed 33.21 points to close at 64,975.61, while the Nifty was up by 36.80 points, settling at 19,443.50. **Market is expected to open on a positive note and likely to witness sideways move during the day.**

Global Economy: U.S. China re-entered disinflationary territory in October, as both consumer and producer inflation contracted amid weak retail spending and a worsening slump in the manufacturing sector. CPI inflation shrank at an annualized 0.2% in October. Month-on-month, CPI inflation shrank 0.1%, reversing the 0.2% rise seen in September.

Japan's real wages slipped in September for an 18th month, while consumer spending extended a months-long decline, with rising prices squeezing households' purchasing power, and likely to add to pressure from labour groups for higher wage increases. Inflation-adjusted real wages, a barometer of consumer purchasing power, dropped in September by 2.4% from a year earlier after a revised 2.8% fall the month before

Commodities: Gold prices edged higher in early Asian hours on Thursday, helped by a dip in US Treasury yields, while investors looked forward to comments from U.S. Federal Reserve Chair Jerome Powell for more clues on interest rates.

Oil prices rose on Thursday, recovering from near four-month lows as markets remained on edge over a slowdown in global crude demand, especially following weak signals from several major economies.

Currency: The euro was near a 15-year high on the yen and was firm against the dollar on Thursday, following hawkish remarks from European policymakers and the prospect of falling energy prices.

FII Derivative Transactions (Rs. Cr)

Contracts	Purchase		Sell		Net Value	Open Interest (OI)		OI (Previous day)		Change	
	Contract	Value	Contract	Value		Contract	Value	Contract	Value	Contract	Value
Index Future	26439	2047	31500	2355	(308)	247930	20293	240605	19790	7325	503
Index Option	30328346	2125814	30870317	2157884	(32070)	3736390	326174	4598614	367898	(862224)	(41724)
Stock Future	154263	10928	166449	11926	(998)	2585494	182041	2563432	179918	22062	2123
Stock Option	143478	10409	145089	10515	(106)	210732	15060	200649	14262	10083	798
Total	30652526	2149198	31213355	2182680	(33482)	6780546	543568	7603300	581868	(822754)	(38300)

FII All Activity-BBG (Rs Cr)	Buy	Sell	Net
1-Nov-23	6687	8478	(1791)
2-Nov-23	7921	9109	(1188)
3-Nov-23	8185	8270	(85)
6-Nov-23	8698	8338	360
7-Nov-23	7824	8136	(312)
Month to date-Nov	39315	42331	-3017
FII (Prov.) (Rs Cr)	Buy	Sell	Net
2-Nov-23	7857	9118	(1261)
3-Nov-23	7739	7751	(12)
6-Nov-23	7742	8291	(549)
7-Nov-23	7581	8078	(497)
8-Nov-23	7467	7552	(85)
Month to date- Nov	45060	49282	(4222)
DII (Prov.) (Rs. Cr)	Buy	Sell	Net
2-Nov-23	7013	5633	1380
3-Nov-23	7933	7530	403
6-Nov-23	8311	7716	596
7-Nov-23	8596	7896	700
8-Nov-23	7549	7024	524
Month to date-Nov	47019	41793	5225
FII Debt - BBG (Rs. Cr)	Buy	Sell	Net
1-Nov-23	420	331	89
2-Nov-23	1912	815	1097
3-Nov-23	9030	8468	562
6-Nov-23	802	814	(12)
7-Nov-23	2199	707	1492
Month to date-Nov	14363	11135	3227

Market Breadth	BSE		NSE	
	No.	%	No.	%
Advance	1991	52%	1344	54%
Decline	1715	45%	1072	43%
Unchanged	122	3%	86	3%

Market Turnover	08-Nov	07-Nov	Var (%)
BSE Cash	4913	5198	-5%
NSE Cash	66850	70400	-5%
NSE Futures	75530	82637	-9%
NSE Options	44898527	42537931	6%
Total (Rs.Cr)	45045819	42696166	6%

Volatility Index	08-Nov	07-Nov
Volatility Index	11.04	11.19

Index PE - TTM	08-Nov	Yr. High	Yr. Low
Sensex	23.0	26.0	21.8
Nifty	21.0	24.2	20.0

Corporate News

Genus Power Infrastructures bags order worth Rs 2,259.94 cr for appointment of Advanced Metering Infra Service Providers

Genus Power Infrastructures Ltd's wholly owned subsidiary on Wednesday received a letter of award (LOA) worth Rs 2259.94 crore (net of taxes) for appointment of Advanced Metering Infrastructure Service Providers (AMISPs) including design of Advance Metering Infrastructure (AMI) system with supply, installation and commissioning with FMS of 27.33 lakh Smart Prepaid Meters, system meters including DT Meters with corresponding energy accounting on DBFOOT basis. (FE)

Phoenix Mills acquires Huhtamaki India's 11-acre Thane land for Rs 429 cr

The company's wholly-owned subsidiary Sparkle Two Mall Developers has executed four conveyance deeds to acquire the land parcel. It has paid an amount of Rs 400.87 crores under two conveyance deeds. (ET)

JSW Infra looks to bid for ports under govt's privatisation plan

The way the government is opening up opportunities in India is enormous. And as the second largest port company in India with a strong balance sheet and aptitude to grow in this sector, we would look at every big opportunity in the ports sector. (ET)

Independent directors of Religare rebel against Burmans' takeover plan

That sets the stage for a potentially long-drawn takeover battle over a business that holds coveted licences to lend, sell insurance and operate as an intermediary in the stock market. (ET)

Economy

Buoyant economic activity prime reason for robust GST mop-up: CBIC Chairman

The Rs 1.72 trillion gross GST collections in October, which was the second highest ever, came in due to buoyant economic growth in the country and not because of the show cause notices sent to online gaming companies as they are under dispute. (FE)

International

Tesla raises prices on some refreshed long-range vehicles in China beginning Nov. 9

The electric vehicle maker will increase the price of its Model 3 version in China by 1,500 yuan (\$206). Tesla sales representatives in China have been posting on social media in the past week about potential price increases of the Model Y, urging consumers to place orders ahead of the increases. (Inv)

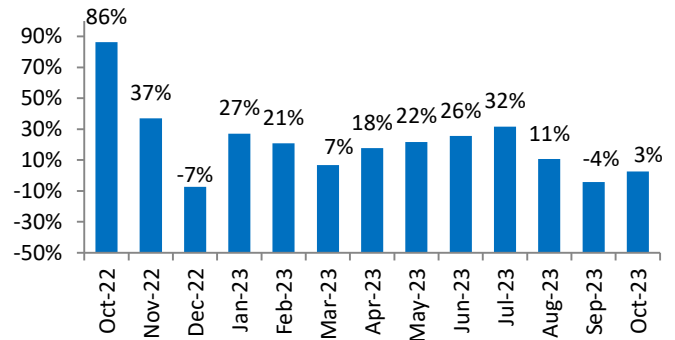
Top 5 Nifty Gainers	08-Nov	07-Nov	Var(%)
BPCL	384	373	3.1%
ADANI PORTS	819	798	2.7%
ASIANPAINT	3095	3033	2.0%
CIPLA	1241	1216	2.0%
TITAN	3312	3270	1.3%
Top 5 Nifty Losers	08-Nov	07-Nov	Var(%)
ICICIBANK	936	948	-1.3%
NTPC	237	239	-1.0%
INFY	1391	1404	-0.9%
TECHM	1139	1149	-0.9%
TATACONSUM	916	922	-0.6%

BSE Index Watch	Last	1 day	1 wk	1 mth	1 yr
SENSEX	64976	0.1%	2.2%	-0.8%	6.5%
MIDCAP	32442	0.8%	4.2%	2.4%	26.3%
SMLCAP	38338	0.6%	3.9%	3.0%	31.3%
AUTO	36917	0.8%	2.6%	2.9%	20.8%
BANKEKX	49401	-0.3%	2.4%	0.1%	3.1%
Capital Goods	47452	0.9%	4.3%	-0.2%	42.3%
FMCG	18968	0.5%	2.8%	1.9%	16.1%
Health Care	28646	0.9%	4.7%	2.4%	20.4%
IT	31561	-0.1%	2.4%	-3.1%	9.6%
METAL	22840	0.5%	4.2%	2.1%	14.9%
Oil & Gas	19355	1.0%	5.8%	4.9%	-2.5%
Power	4534	0.2%	3.5%	1.4%	-7.3%
Realty	5174	1.4%	6.7%	11.2%	47.1%

NSE USD Futures	08-Nov	07-Nov	Var (%)
Oct Expiry (Rs./\$)	83.28	83.27	0.0%
Nov Expiry (Rs./\$)	83.28	83.28	0.0%
Total Turnover (Rs. Crore)	14805	16919	-12%

Sectors	TTM PE
Auto	28.9
Auto Ancillary	41.19
Banking	14.33
Engineering	40.02
Cement	75.99
Diamonds & Jewellery	37.56
Housing Finance	19.62
Infrastructure & Const	28.25
Metals-Aluminium	33.22
Metal - Steel	15.58
Oil Expl.	14.44
Pharma	7.83
Power - Gen. Supp.	40.2
Information Tech.	14
Sugar	16.25
Telecom Serv. Prov.	26.26
Tyres	29.47

RE Monthly Sales Volume Growth (YoY) (Source: Company)



10 year G-Sec Yield	Current	Previous	Change
US	4.48%	4.49%	(1) bps
Japan	0.85%	0.86%	(1) bps
India	7.27%	7.28%	(1) bps
UK	4.24%	4.27%	(3) bps
Libor 3 Mths	5.63%	5.63%	(0) bps

Indian Eco Data	Current	Previous	Var(%)
Forex Reserve (US\$ in bn)	525	528	-0.7%
Inflation - WPI	-0.26%	-0.52%	26 bps
Inflation - CPI	5.02%	6.83%	(181) bps

India GDP	Q4FY23	Q4FY22	Var(%)
Growth	8.00%	6.06%	194 bps

Monetary Policy	Current	Previous	Change
Repo Rate	6.50%	6.50%	0 bps
Reverse Repo Rate	3.35%	3.35%	0 bps
CRR	4.50%	4.50%	0 bps
O/S Banking System Liquidity (Rs bn)	-146	250	(395.9)

IIP Growth %	Aug-23	Aug-22	YTD
IIP	10.3	-0.7	5.7
Mining	12.3	-3.9	8.3
Manufacturing	9.3	-0.5	5.2
Electricity	15.3	1.4	7.0

ADR Price Movement

Company	Price (US\$)	Volume	Previous Day Price	Volume	Variance (%)	No. of Share Per ADR	ADR Price (Rs.)	BSE Price	Variance (%)
Infosys Tech	16.67	3314032	16.79	2875600	-0.71%	1	1388.24	1391.00	-0.2%
Wipro	4.57	1008900	4.58	1811409	-0.22%	1	380.58	382.20	-0.4%
Dr.Reddy's	66.35	173990	64.95	350908	2.16%	1	5525.46	5453.55	1.3%
ICICI Bank	22.53	2533911	22.73	6134915	-0.88%	2	938.12	935.75	0.3%
HDFC Bank	56.61	1750307	56.35	3678052	0.46%	3	1571.45	1491.55	5.4%

GDR's (US\$)

	Prices	Prev. Close	Change	Var %
L&T	36.00	35.40	0.6	1.7%
RIL	55.90	55.50	0.4	0.7%
SBI	69.40	69.90	(0.5)	-0.7%

US Economy Data	Current	Previous
Inflation (%) (YoY)	3.70%	3.70%
Unemployment (%)	3.90%	3.80%

Interest Rate (%)	Current	Previous
Fed Rate	5.50%	5.50%

US GDP	Q3CY23	Q2CY23	Q4CY22
Growth (QoQ Annualized)	4.90%	2.10%	2.60%

China Economy Data	Current	Previous
GDP	4.90%	6.30%
Inflation – CPI (%)	-0.20%	0.00%

Economic Calendar	Date
Indian GDP Data	30 Nov
Indian Inflation Data CPI	13 Nov
Indian Inflation Data WPI	14 Nov
Indian Monetary Policy	8 Dec
India's Industrial Production (IIP)	10 Nov
US Inflation Data	14 Nov
US GDP	29 Nov
US Unemployment Data	8 Dec
US Fed Rate	14 Dec
China GDP	16 Jan
China Inflation Data	09 Nov

Event Update

Name	Date	Purpose
Godrej Consumer Products Ltd.	09-11-2023	Rs.5.00 per share(500%)Interim Dividend
HP Adhesives Ltd.	09-11-2023	Stock Split from Rs.10/- to Rs.2/-
India Grid Trust	09-11-2023	Income Distribution (InvIT)
Nippon Life India Asset Management Ltd.	09-11-2023	Rs.5.50 per share(55%)Interim Dividend
360 One Wam Ltd.	10-11-2023	Third Interim Dividend
ADF Foods Ltd.	10-11-2023	Rs.4.00 per share(200%)Special Dividend
Allsec Technologies Ltd.	10-11-2023	Rs.30.00 per share(300%)Interim Dividend
Amara Raja Energy & Mobility Ltd.	10-11-2023	Rs.4.80 per share(480%)Interim Dividend
Avance Technologies Ltd.	10-11-2023	Stock Split from Rs.5/- to Re/1-
Care Ratings Ltd.	10-11-2023	Rs.7.00 per share(70%)Interim Dividend
Dabur India Ltd.	10-11-2023	Interim Dividend
Hindcon Chemicals Ltd.	10-11-2023	Split/Subdivision
Indian Metals & Ferro Alloys Ltd.	10-11-2023	Interim Dividend
Indian Oil Corporation Ltd.	10-11-2023	Rs.5.00 per share(50%)Interim Dividend
Indian Railway Finance Corporation Ltd.	10-11-2023	Interim Dividend
Insecticides (India) Ltd.	10-11-2023	Interim Dividend
LKP Finance Ltd.	10-11-2023	Rs.3.00 per share(30%)Interim Dividend
MK Proteins Ltd.	10-11-2023	Stock Split from Rs.10/- to Re.1/-
Navin Fluorine International Ltd.	10-11-2023	Rs.3.00 per share(150%)Special Dividend
NIIT Learning Systems Ltd.	10-11-2023	Rs.2.50 per share(125%)Interim Dividend
NIIT Ltd.	10-11-2023	Rs.0.50 per share(25%)Interim Dividend

Bulk Deal As On 08/11/23

BSE					
Security Code	Security Name	Client Name	Deal	Quantity	Price
543319	AAPLUSTRAD	JAINISHANILKUMARLALCHETA	B	80000	7.96
543319	AAPLUSTRAD	ANILKUMAR BHAGWANJI LALCHETA	S	80000	7.96
541144	ACTIVE	MUKESH JAIN	B	101099	81.22
512149	AVANCE	MULTIPLIER SHARE & STOCK ADVISORS PRIVATE LIMITED	S	2153581	2.35
543497	BCCL	PRATIMA PRAKASH SHAH	S	142400	53.5
543497	BCCL	SANJEEV HARBANSLAL BHATIA	B	94400	53.5
543209	BILLWIN	ARUN KUMAR GANERIWALA	B	15000	70.6
543209	BILLWIN	RASHMI LOHIA	B	12000	72.25
543209	BILLWIN	SAGAR SSANDIP SHAH	S	27000	68.22
543848	DEVLAB	CHAKRAVARTHI ABHINAYA	B	62000	78.09
542802	GALACTICO	CHARUSHILA VIPUL LATHI	S	1842460	3.62
513536	GNRL	SNORD TRADING PRIVATE LIMITED	B	10000000	13.22
513536	GNRL	RAVI OMPRAKASH AGRAWAL	S	10000000	13.22
531913	GOPAIST	SOORYA GAYATHRI NEELIYATH	B	29500	7.55
526967	HEERAISP	PONNUSAMY MAYALAGAN	S	40384	8.56
505893	HINDHARD	ICM FINANCE PRIVATE LIMITED	S	13514	561
505893	HINDHARD	ANAND OMPRAKASH AGRAWAL	B	7500	561
536709	INDRENEW	SEEMA RAGHUNATH AGGARWAL	B	15836	28.14
532825	JAGJANANI	RUCHIRA GOYAL	S	100000	15.92
532825	JAGJANANI	DIVYA KANDA	B	80000	15.3
506520	JAYCH	SHAH SHARAD KANAYALAL	B	351000	10.19
506520	JAYCH	ANIL LAXMICHAND SHAH	B	260523	10.31
506520	JAYCH	SANJEEV VINODCHANDRA PAREKH	S	457225	10.32
544013	KKSHL	MULTIPLIER SHARE & STOCK ADVISORS PRIVATE LIMITED	B	51000	53.17
531494	NAVKAR	VINITAJAIN	S	1452148	4.66
540727	POOJA	VIVEK SUNIL PANCHMATIYA	S	60000	33.9
539495	RAJKOTINV	VASANTKUMAR DHANJIBHAI SHAH	S	17045	47.7
539495	RAJKOTINV	MITHANI INVESTMENT AND TRADING PRIVATE LIMITED	S	1209	46.24
539495	RAJKOTINV	MITHANI INVESTMENT AND TRADING PRIVATE LIMITED	B	7972	46.97
531952	RIBATEX	SUNITA SANTOSH GOENKA	S	84863	76.09
543366	SBLI	MADANLALPAREEK	S	10800	30.7
543366	SBLI	RADHESHYAMCHAMPALALJIPANPALIA	B	12000	30.64
520086	SICALLOG	MULTIPLIER SHARE & STOCK ADVISORS PRIVATE LIMITED	B	28000	266.85
543536	SILVERPRL	ANAGHA TRADING PRIVATE LIMITED .	B	40000	7.9
543536	SILVERPRL	LOVE GULATI	S	48000	7.9
538923	SOFCOM	NITESH JAGMOHAN VASHISTHA	S	2500	54
538923	SOFCOM	NITESH JAGMOHAN VASHISTHA	B	40065	54.98
526506	SYSTMTXC	FINDEAL INVESTMENTS PVT LTD	S	84941	398.29
532035	UNISTRMU	ANAND PRAFULKUMAR GANDHI	B	153052	14.23
539291	VASUDHAGAM	SYNEMATIC MEDIA AND CONSULTING PRIVATE LIMITED	B	31643	12
541735	VIVANTA	RAMESH KUMAR	B	850000	4.43
540252	VSL	VIVID MERCANTILE LIMITED .	S	1011546	9.58
513536	GNRL	SNORD TRADING PRIVATE LIMITED	B	10000000	13.22
513536	GNRL	RAVI OMPRAKASH AGRAWAL	S	10000000	13.22

NSE

Security Code	Security Name	Client Name	Deal	Quantity	Price
ALANKIT	Alankit Limited	SHREE GAJRAJ FINLEASE PRIVATE LIMITED	SELL	1289871	11.65
AMIABLE	Amiable Logistics (I) Ltd	GETALONG ENTERPRISE LIMITED	BUY	11200	90.29
AMIABLE	Amiable Logistics (I) Ltd	JANKI AGARWAL	SELL	11200	89.43
ANMOL	Anmol India Limited	GARWARE MONIKA	BUY	1100000	56
BAJAJFINSV	Bajaj Finserv Limited	MADHUR SECURITIES PRIVATE LIMITED	BUY	389000	1575
BAJAJFINSV	Bajaj Finserv Limited	RAHUL SECURITIES PVT LTD	BUY	389000	1575
BAJAJFINSV	Bajaj Finserv Limited	RAJIVNAYAN BAJAJ	SELL	255000	1575
BAJAJFINSV	Bajaj Finserv Limited	RISHAB FAMILY TRUST	SELL	1301000	1575
BAJAJFINSV	Bajaj Finserv Limited	RUPA EQUITIES PRIVATE LIMITED	BUY	389000	1575
BAJAJFINSV	Bajaj Finserv Limited	SHEKHAR HOLDINGS PVT LTD	BUY	389000	1575
GODHA	Godha Cabcon Insulat Ltd	MALTI SALVI	SELL	7165513	0.5
INFOLLION	Infollion Research Ser L	INDIA EQUITY FUND 1	BUY	325600	217.12
ISHAN	Ishan International Ltd	MULTIPLIER SHARE & STOCK ADVISORS PRIVATE LIMITED	SELL	57600	69.58
ISHAN	Ishan International Ltd	VIKI JAYESHKUMAR SHAH	BUY	131200	66.76
GREENPOWER	Orient Green Power Co Ltd	AXIS TRUSTEE SERVICES LIMITED	SELL	15000000	16.62
GREENPOWER	Orient Green Power Co Ltd	JANATI BIO POWER PRIVATE LIMITED	SELL	5000000	16.57
OSIAHYPER	Osia Hyper Retail Ltd	AMEET HIRANYAKUMAR DESAI	SELL	956000	54.02
OSIAHYPER	Osia Hyper Retail Ltd	SAJAL INTERNATIONAL FZE	BUY	720000	54
SARTELE	Sar Tele venture Limited	SS CORPORATE SECURITIES LIMITED	BUY	128000	105
SICALLOG	Sical Logistics Limited	MULTIPLIER SHARE & STOCK ADVISORS PRIVATE LIMITED	BUY	18455	260.55
SJS	SJS Enterprises Limited	ASHISH KACHOLIA	SELL	160000	653.22

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Nirmal Bang Research (Division of Nirmal Bang Securities Pvt. Ltd.)

B-2, 301/302, Marathon Innova,
Opp. Peninsula Corporate Park
Off. Ganpatrao Kadam Marg
Lower Parel(W), Mumbai-400013
Board No. : 91 22 6723 8000/8001
Fax. : 022 6723 8010